

WATERWAYS COUNCIL INCORPORATED UPDATE

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Washington, D.C.
12 FEB 2020**

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CIVIL WORKS HIGHLIGHTS – FISCAL YEAR 2021 BUDGET

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Chief, Program Integration Division
12 February 2020

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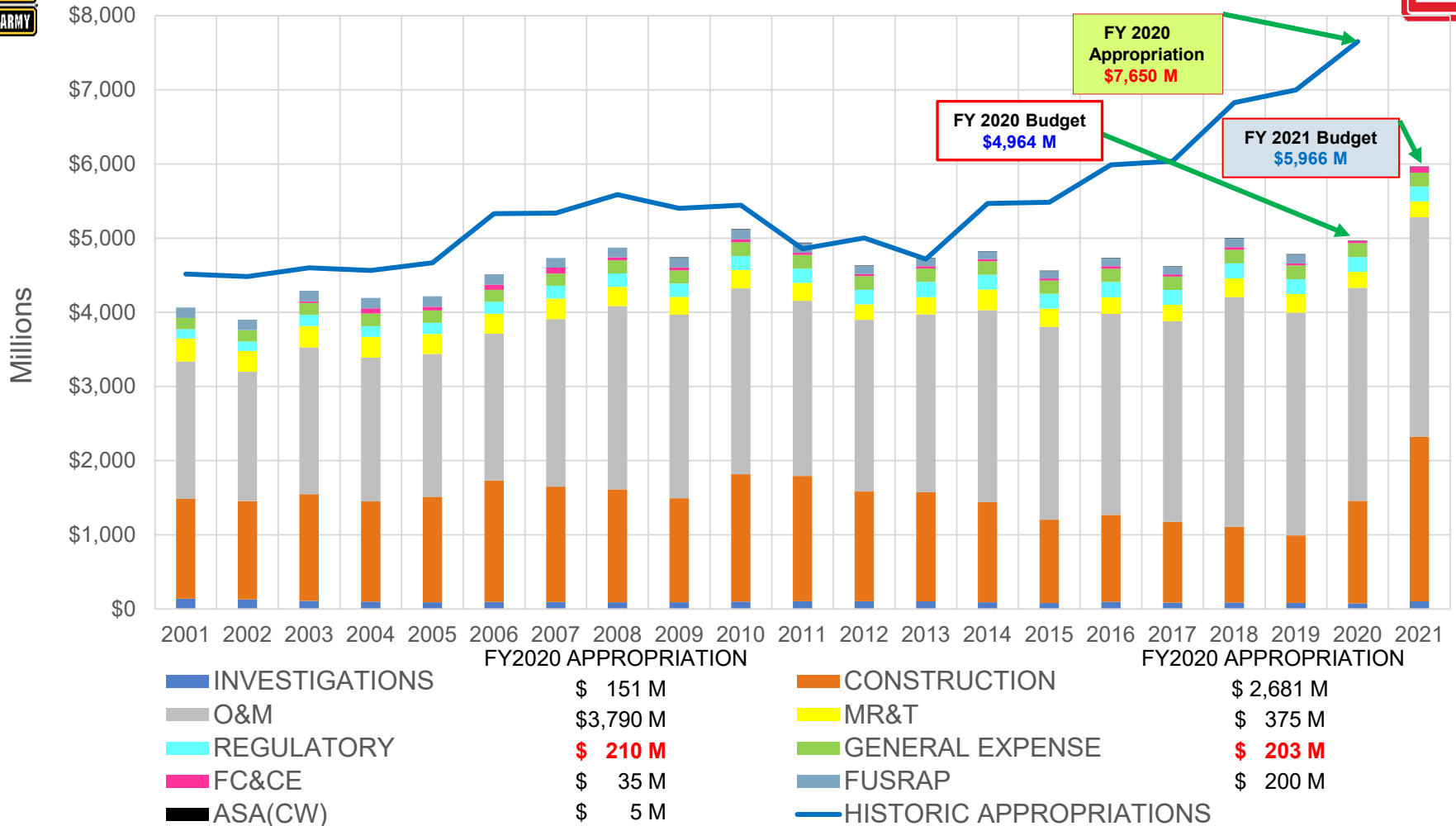
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CIVIL WORKS INVESTMENT TRENDS (EXCLUDES SUPPLEMENTAL FUNDING)

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FY21 Budget is ~20% increase above FY20 Budget

FY20 Budget is ~6.4% nominal* increase above the FY19 Budget

FY20 Work Plan is ~54% increase above the FY20 Budget

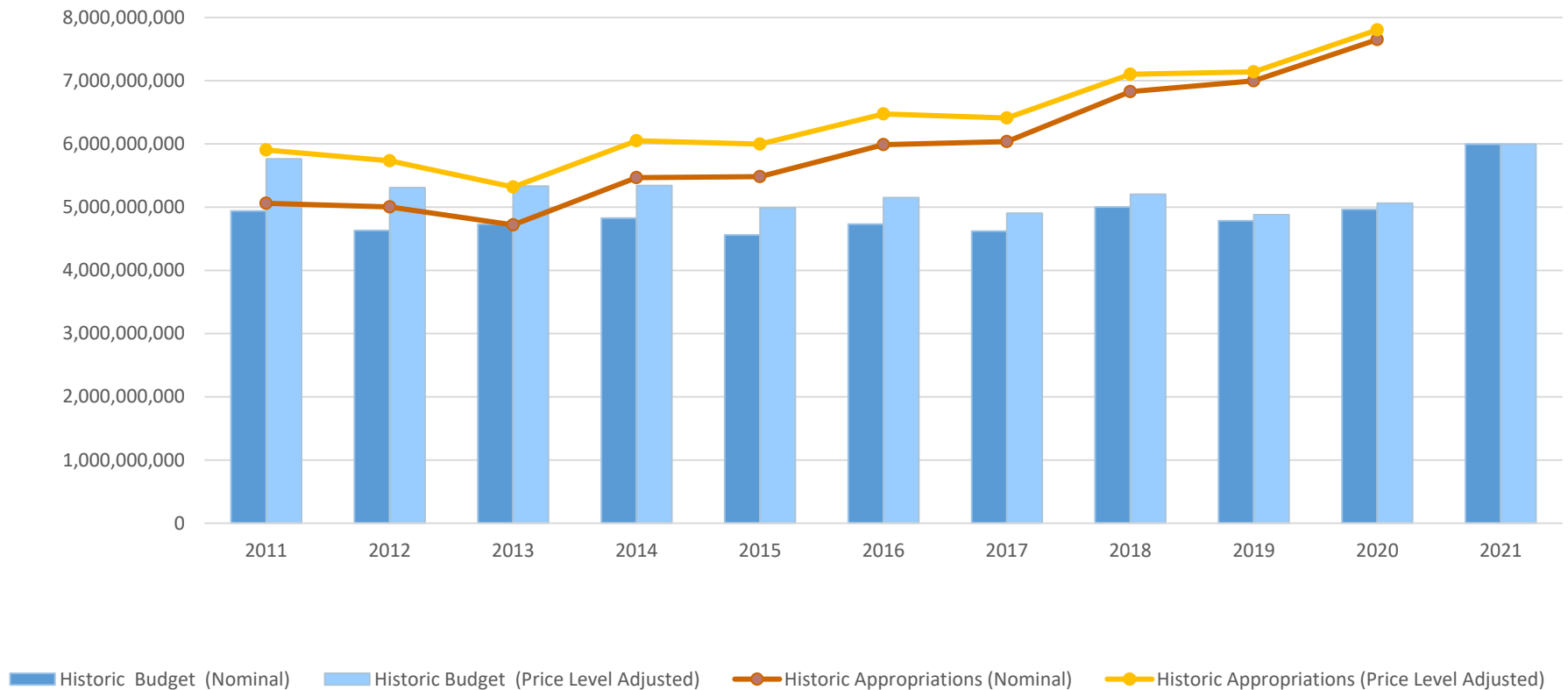
FY20 Work Plan is ~9.3% increase above FY19 Work Plan

(*FY20 Budget does not include FUSRAP funding. Therefore, the comparison is made by reducing the FY19 Budget (\$120M) for FUSRAP.)



“BUYING POWER” TRENDS

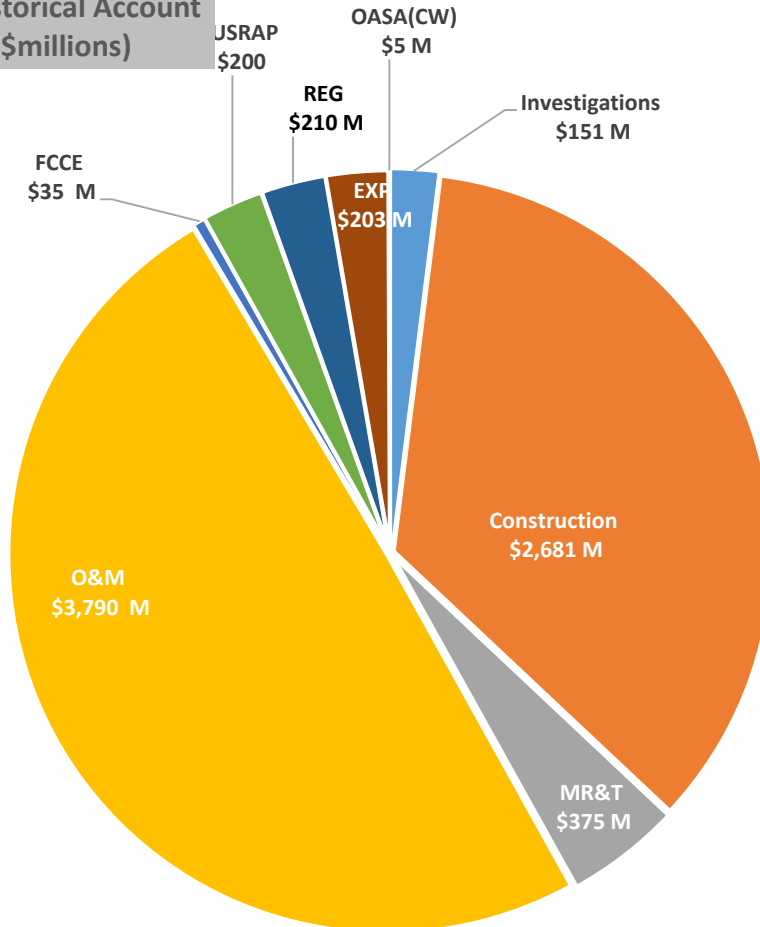
USACE Civil Works Historic Budget and Appropriations
(@ FY2021 Price Level)



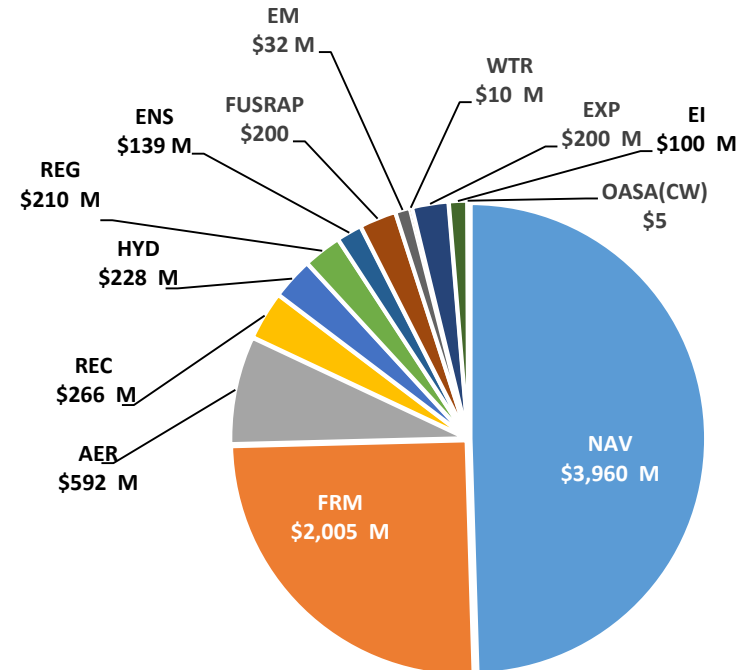


FY20 CW PROGRAM SUMMARY AS APPROPRIATED*

FY2020 Appropriation
By Historical Account
(\$millions)



FY2020 Appropriation
by Business Lines
(\$millions)**



**These numbers are subject to change and represent an estimation of the business line distribution at this time. The analysis is still underway and final numbers are not yet available.

*Both charts reflect study like activities and sand mitigation in the account and business line in which it has historically been appropriated.



FY20 CW PROGRAM

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ADDITIONAL FUNDING = \$2,686,000,000

FUNDING POTS ONLY = \$2,534,364,000

NAVIGATION ONLY = \$1,536,509,000

INVESTIGATIONS	
FLOOD AND STORM DAMAGE REDUCTION	\$6,000,000
FLOOD CONTROL	\$4,000,000
SHORE PROTECTION	\$4,000,000
NAVIGATION	\$7,000,000
COASTAL AND DEEP-DRAFT	\$6,000,000
INLAND	\$9,750,000
OTHER AUTHORIZED PROJECT PURPOSES	\$6,000,000
ENVIRONMENTAL RESTORATION OR COMPLIANCE	\$17,600,000
TOTAL	\$60,350,000

CONSTRUCTION	
FLOOD AND STORM DAMAGE REDUCTION	\$150,000,000
FLOOD CONTROL	\$170,000,000
SHORE PROTECTION	\$50,165,000
NAVIGATION	\$377,878,000
INLAND WATERWAYS TRUST FUND REVENUES	\$75,575,000
REGIONAL DREDGE DEMONSTRATION PROGRAM(NEW)	\$377,650,000
OTHER AUTHORIZED PROJECT PURPOSES	\$85,000,000
ENVIRONMENTAL RESTORATION OR COMPLIANCE	\$100,000,000
ENVIRONMENTAL INFRASTRUCTURE PROJECTS	\$100,000,000
TOTAL	\$1,486,268,000

MISSISSIPPI RIVER AND TRIBUTARIES	
DREDGING	\$5,000,000
FLOOD CONTROL	\$105,090,000
OTHER AUTHORIZED PROJECT PURPOSES	\$50,000,000
TOTAL	\$160,090,000

OPERATION AND MAINTENANCE	
DONOR AND ENERGY PORTS	\$50,000,000
NAVIGATION MAINTENANCE	\$40,156,000
DEEP-DRAFT HARBOR AND CHANNEL	\$532,500,000
INLAND WATERWAYS	\$55,000,000
SMALL, REMOTE, OR SUBSISTENCE NAVIGATION	\$65,000,000
OTHER AUTHORIZED PROJECT PURPOSES	\$85,000,000
TOTAL	\$827,656,000

FUSRAP	\$200,000,000
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FY20 NAVIGATION FUNDING OUTCOMES

SUMMARY: The Appropriations provides \$1.5 billion in additional funding for Navigation follows:

- ❑ Investigations –
 - Inland - \$15.3 million to complete one and continue two ongoing PEDs; and, \$1.5 million to initiate one multi-purpose feasibility study (GIWW Coastal Resiliency Study, TX)
 - Coastal: \$6 million to complete one feasibility; initiate two new feasibilities; and initiate two new PEDs.
- ❑ Construction - \$831 million of which \$75.6 million is IWTF funds and \$377.7 million is for a Gulf Region Dredge demonstration program.
 - Inland - **Olmsted L&D, OH (\$63 million-15% IWTF); Kentucky L&D, KY (\$61 million – 50% IWTF); Chickamauga Lock, TN (\$101.7 million – 35% IWTF);** and fully funds remaining mitigation and recreation features of J.Bennett Johnston Waterway, LA (\$40.6 million)
 - Coastal - **Dredge Material Disposal and Sand Mitigation (\$43 million - HMTF);** New starts (\$48.1 million); initiates Mississippi River Ship Channel, LA deepening (\$85 million); initiates and completes Mobile Harbor, AL (\$274 million); completes Cedar Bayou, TX (\$32 million); and, continues Jacksonville Harbor, FL (\$57.4 million), Sault St. Marie (Replacement Lock), MI (\$50 million) and Sabine – Neches Waterway, TX (\$16.6 million)
- ❑ OM - \$742.7 million additional Navigation Operation and Maintenance funding
 - Inland - \$80 million applied to 24 projects
 - Donor and Energy Transfer Ports - \$50 million applied to 17 eligible projects
 - **Small, Remote, or Subsistence Navigation - \$65 million applied to 48 projects (HMTF)**
 - **Deep – Draft - \$546.5 million applied to 86 projects (HMTF)**
 - Remaining Items - \$1 million



DISCUSSION

State of the Infrastructure

A Joint Report by the Bureau of Reclamation and the U.S. Army Corps of Engineers



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STATE OF THE INFRASTRUCTURE

A Joint Report by the Bureau of Reclamation and the U.S. Army Corps of Engineers

Executive Statement

- Army Corps and Reclamation are committed to working with Tribal Governments, other Federal agencies, states, local governments, the private sector, and the public to manage, maintain, and enhance infrastructure.
- This report provides a high-level overview of the infrastructure asset portfolio and related asset management practices, collaboration efforts, and future strategies.



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The mission of the U.S. Army Corps of Engineers is to provide engineering services in collaboration with our partners to achieve technically thorough, environmentally sustainable, and economically-driven solutions to our nation's water resource needs.



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RECLAMATION

The mission of the Bureau of Reclamation is to manage, develop, and protect water and related resources in an environmentally and economically sound manner in the interest of the American public.



James Dalton
Director of Civil Works
U.S. Army Corps of Engineers



US Army Corps
of Engineers®



Brenda Burman
Commissioner
Bureau of Reclamation



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STATE OF THE INFRASTRUCTURE

A Joint Report by the Bureau of Reclamation and the U.S. Army Corps of Engineers



Water-Related Infrastructure

- Decades of Federal investment have yielded a robust national portfolio of water-related infrastructure which represents a diverse and vast inventory of mission-critical, legacy, and strategically-developed assets for the benefit of the American people.
- This enormous physical infrastructure is one of our Nation's most valuable assets



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STATE OF THE INFRASTRUCTURE

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Navigation – Ports, Locks and Dredging (Army Corps)

- Provides safe, reliable, efficient, effective, and environmentally sustainable waterborne transportation systems.
- Operates and maintains 25,000 miles of navigable waterways, channels and harbors, including 239 lock chambers at 193 sites and 1,067 harbors that directly serve 40 states.
- Many inland locks lack the capacity or redundancy for optimal industry barge traffic configuration
- Many U.S. coastal ports have limited ability to accept post-Panamax cargo vessel
- Cost of dredging has increased 12% in the last 10 years (adjusted for inflation)



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RECLAMATION

STATE OF THE INFRASTRUCTURE

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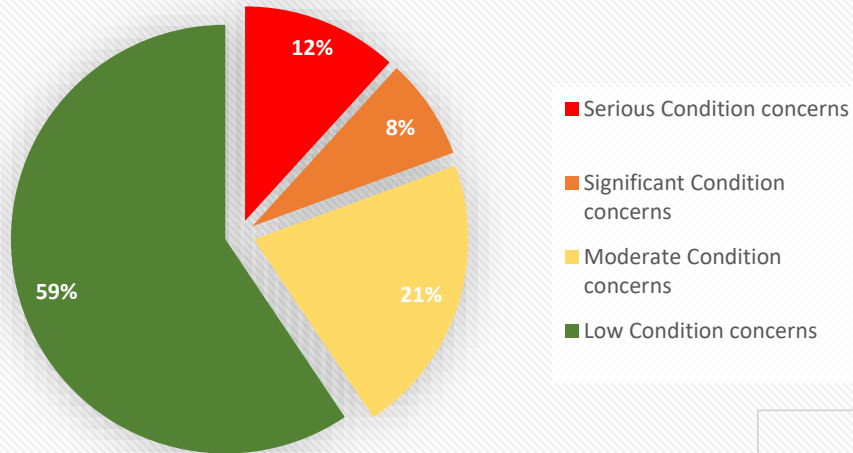
Inspection and Asset Management Programs

- Army Corps and Reclamation operate, maintain, and manage more than \$343 billion of the Nation's water-related infrastructure assets, respectively.
 - Navigation locks
 - Hydropower plants
 - Dams
 - Recreation areas
- These assets are a vital part of the Nation's economy, safety, and security, and must be managed in an accountable and responsible manner.

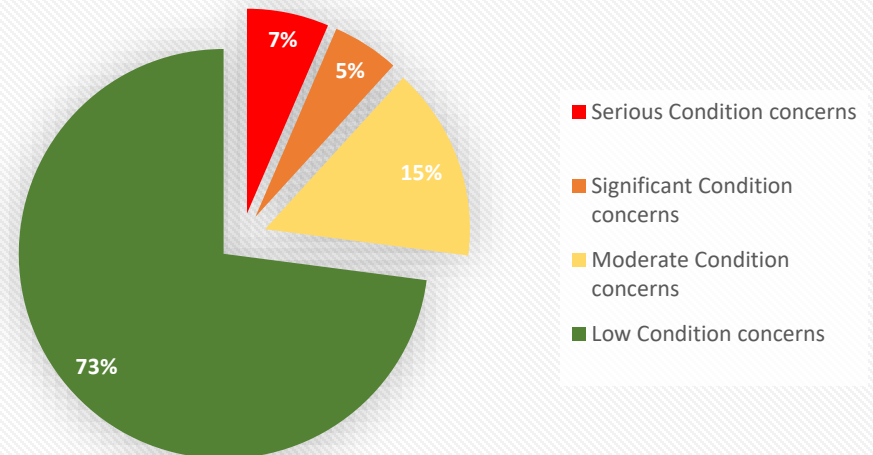


ASSET MANAGEMENT FACILITY ROLL UP

Project sites of concern

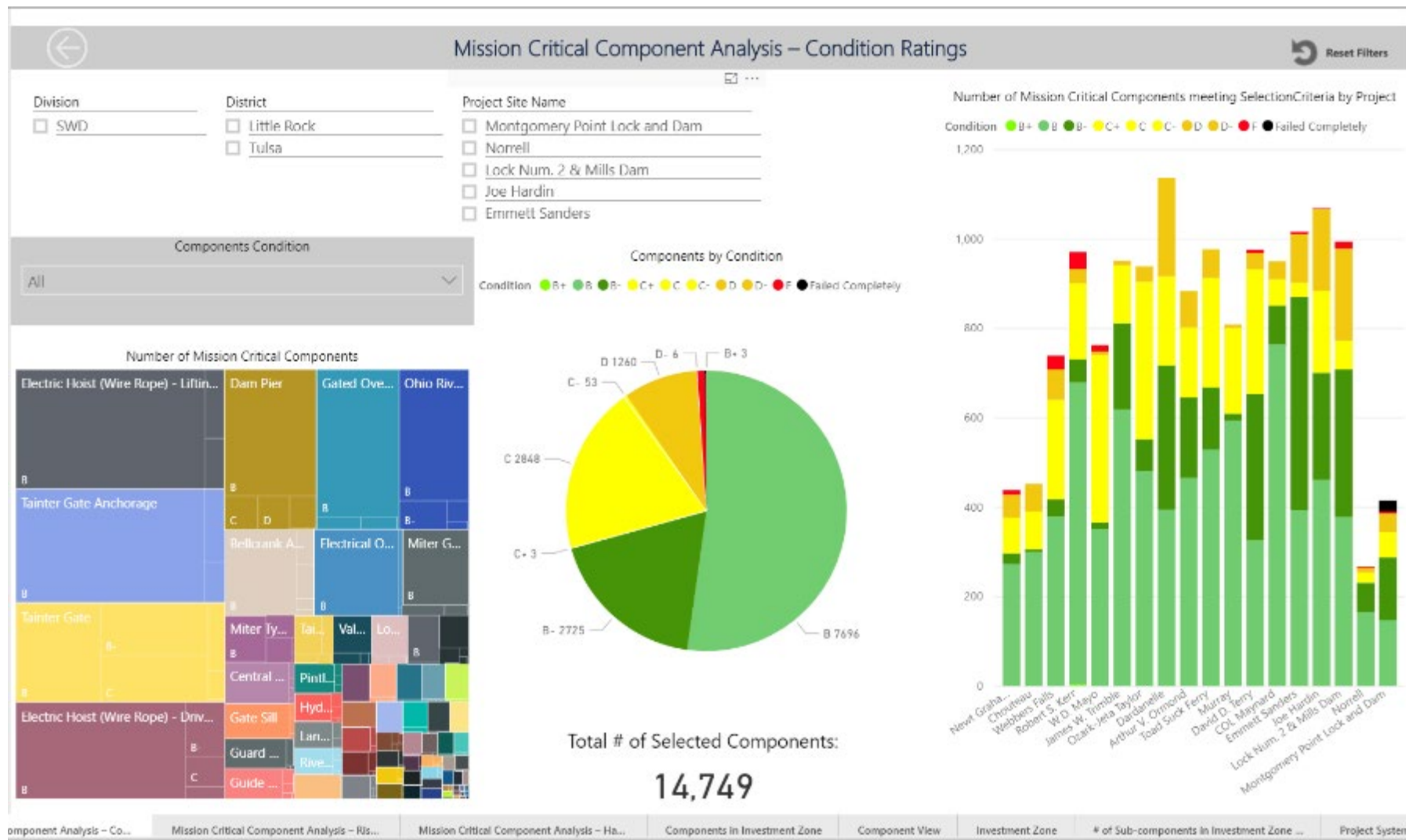


Locks of concern

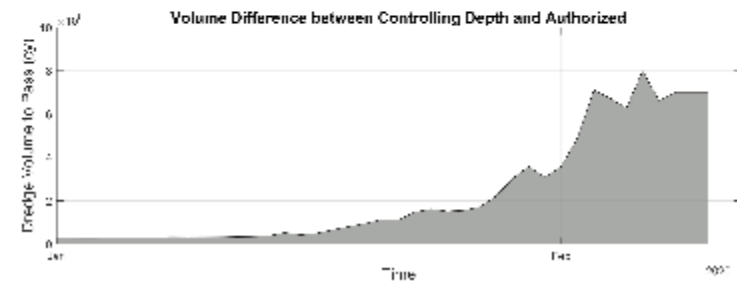
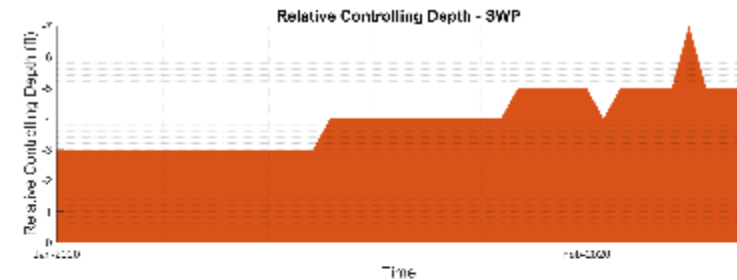
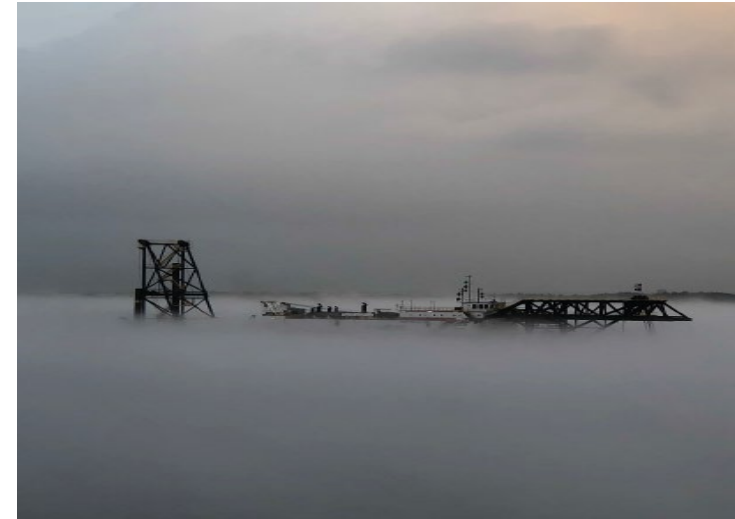
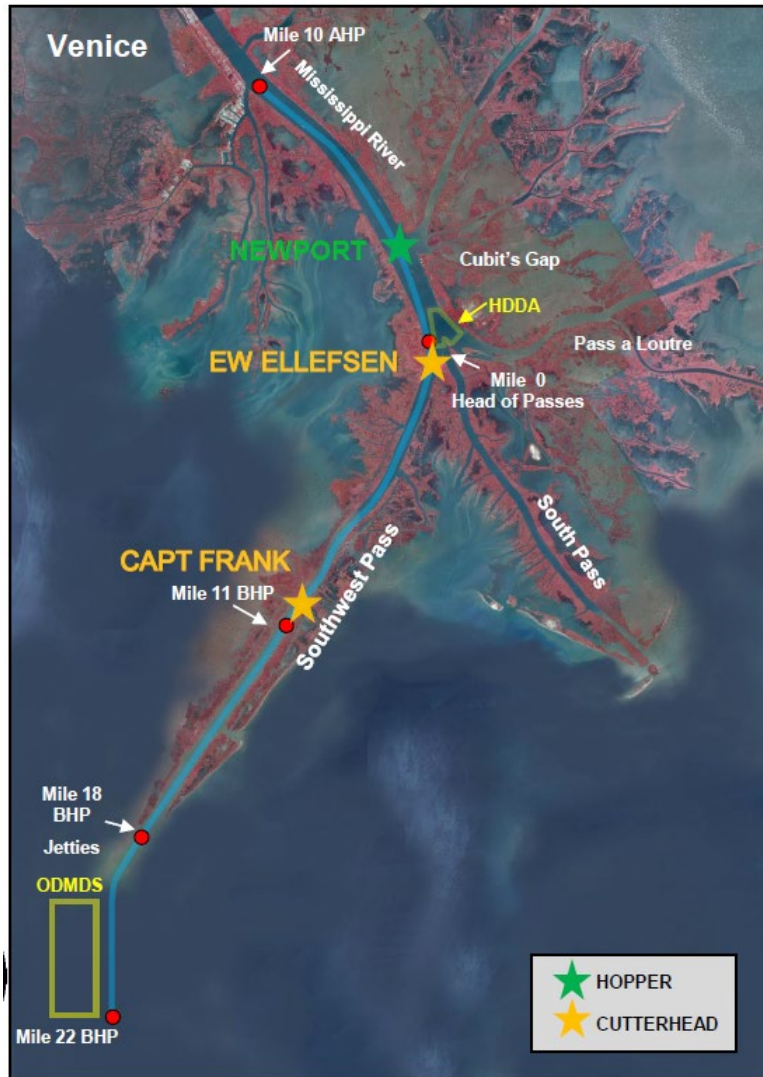




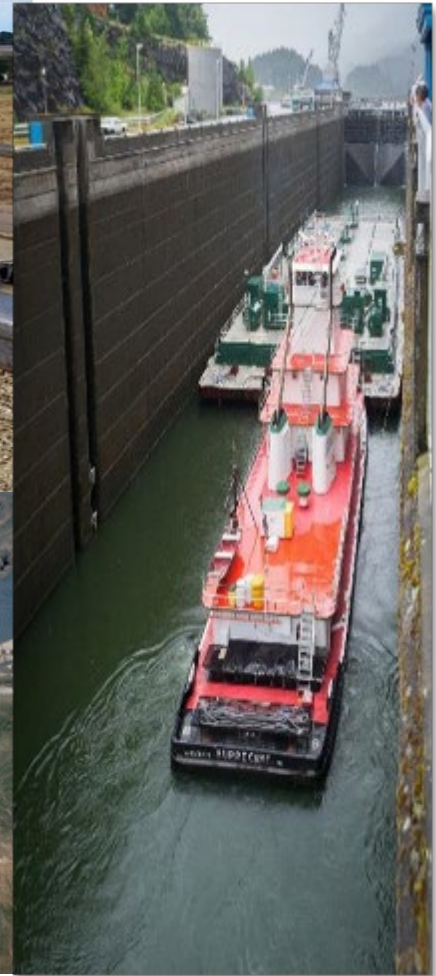
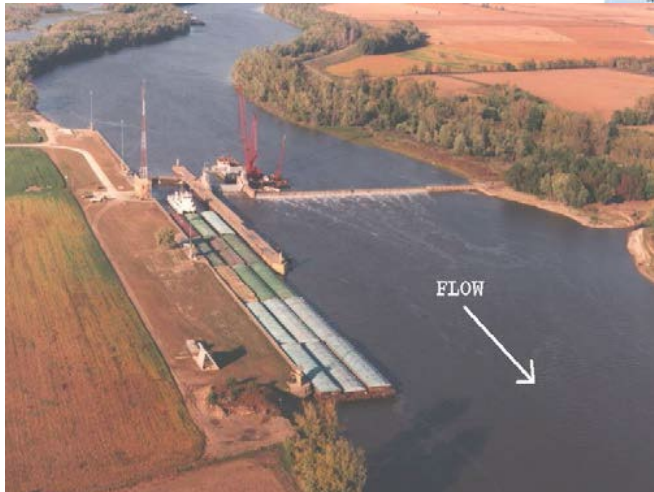
USACE ASSET MANAGEMENT PROGRAM



MISSISSIPPI RIVER AND SOUTHWEST PASS



CAPITAL INVESTMENT STRATEGY





CAPITAL INVESTMENT STRATEGY – 2020 UPDATE

METHODOLOGY

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Categorize



Attribute Definition



Attribute Weighting

Category	Description	Tool
1	Ongoing Construction	Weighted Analysis
2	New Construction Authorized	Weighted Analysis
3	Ongoing Study	Weighted Analysis
4	Future Potential Projects	Operational Risk Exposure

Attribute	Sub-Attribute
1 Economic	
	1.1 RBRCR (Remaining Benefit to Remaining Cost Ratio)
	1.2 BCR (Benefit Cost Ratio)
2 Reliability and Condition	
	2.1 Reliability
	2.2 Condition
3 Lock Utilization	
	3.1 Redundancy
	3.2 Delay
	3.3 Lockages
4 National Significance	

Attribute	Attribute Name	Weight
1	Economic	9%
2	Reliability and Condition	38%
3	Lock Utilization	17%
4	National Significance	36%



CAPITAL INVESTMENT STRATEGY – 2020 UPDATE

CATEGORY 1 AND 2 RESULTS



Category 1

<u>Priority</u>	<u>Project Title</u>	<u>Project Location</u>	<u>State</u>
1	Olmsted Locks and Dam	Ohio River	IL
2	Locks and Dams 2, 3, and 4, Monongahela River Navigation Project	Monongahela River	PA
3	Kentucky Lock Addition	Tennessee River	KY
4	Chickamauga Lock	Tennessee River	TN

Category 2

<u>Priority</u>	<u>Project Title</u>	<u>Project Location</u>	<u>State</u>
1	Upper Mississippi River - Illinois Waterway System Navigation and Ecosystem Sustainability Program (NESP)	Lock & Dam 25 (Mississippi River)	MO / IL
2	Three Rivers	MKARNS	
3	Upper Ohio Navigation Locks & Dam Improvements	Montgomery Locks and Dam	PA
4	Upper Mississippi River - Illinois Waterway System Navigation and Ecosystem Sustainability Program (NESP)	LaGrange Lock & Dam (Illinois Waterway)	IL
5	Calcasieu Lock	GIWW	
6	Upper Mississippi River - Illinois Waterway System Navigation and Ecosystem Sustainability Program (NESP)	Lock & Dam 24 (Mississippi River)	MO / IL
7	Inner Harbor Navigation Canal Locks		LA
8	MKARNS 12 ft channel		
9	Upper Mississippi River - Illinois Waterway System Navigation and Ecosystem Sustainability Program (NESP)	Lock & Dam 22 (Mississippi River)	MO / IL
10	Upper Ohio Navigation Locks & Dams Improvements	Emsworth Locks and Dam	PA
11	Upper Mississippi River - Illinois Waterway System Navigation and Ecosystem Sustainability Program (NESP)	Lock & Dam 21 (Mississippi River)	IL
12	Upper Mississippi River - Illinois Waterway System Navigation and Ecosystem Sustainability Program (NESP)	Peoria Lock & Dam (Illinois Waterway)	MO
13	Upper Ohio Navigation Locks & Dams Improvements	Dashields Locks and Dam	PA
14	Upper Mississippi River - Illinois Waterway System Navigation and Ecosystem Sustainability Program (NESP)	Lock & Dam 20 (Mississippi River)	MO
15	Thomas O'Brien Lock & Dam major rehabilitation	Illinois Waterway	IL
16	Bayou Sorrel Lock	GIWW	LA



CAPITAL INVESTMENT STRATEGY – 2020 UPDATE

CATEGORY 3 RESULTS



<u>Project Title</u>	<u>Project Location</u>	<u>Status</u>
The Dalles Major Rehabilitation Study		Ongoing MRR study
GIWW, High Island to Brazos River, TX	GIWW	Study ongoing, expected completion in 2020.
GIWW, Brazos River Floodgates	GIWW	Study completion. Awaiting WRDA construction authorization
GIWW, Port O'Connor to Corpus Christi Bay, TX	GIWW	Inactive study; awaiting funding to restart.
GIWW, Colorado River Locks	GIWW	Study completion; awaiting WRDA construction authorization



CAPITAL INVESTMENT STRATEGY – 2020 UPDATE

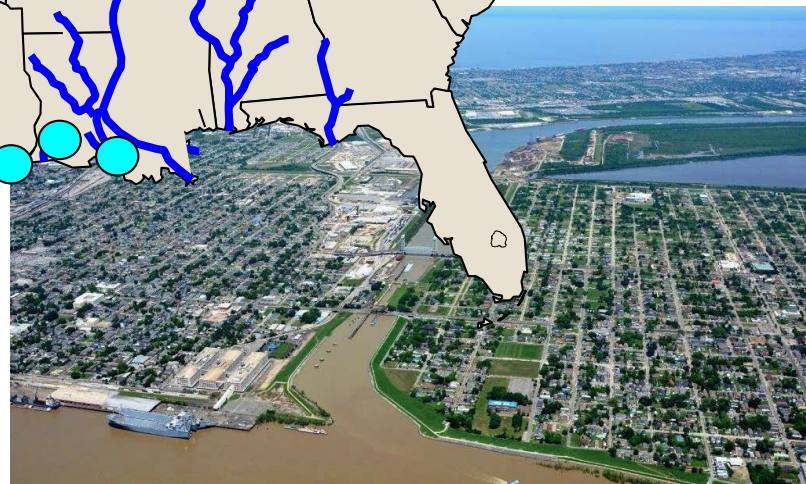
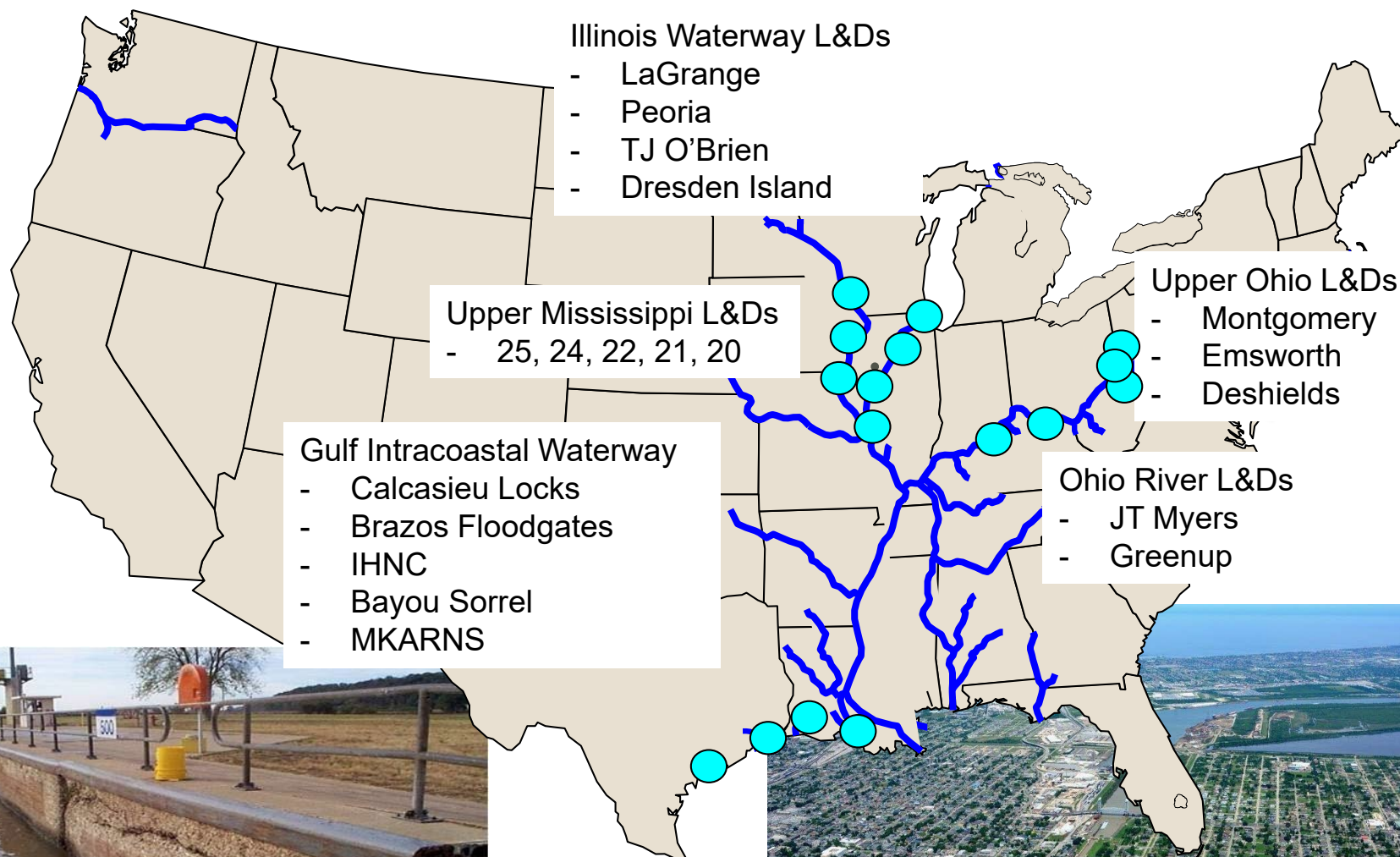
CATEGORY 4 RESULTS



Program Name	Project Name	CIS Site Name
OHIO RIVER LOCKS AND DAMS, WV, KY & OH	GREENUP LOCK - OHIO RIVER LOCKS AND DAMS HUNTINGTON	Greenup
ILLINOIS WATERWAY, IL & IN	ILLINOIS WATERWAY IL AND IN	Starved Rock
MCCLELLAN-KERR ARKANSAS RIVER NAVIGATION SYSTEM, AR	MCCLELLAN-KERR ARKANSAS RIVER NAVIGATION SYSTEM	David D. Terry
MCCLELLAN-KERR ARKANSAS RIVER NAVIGATION SYSTEM, AR	MCCLELLAN-KERR ARKANSAS RIVER NAVIGATION SYSTEM	Ozark-Jeta Taylor
MCCLELLAN-KERR ARKANSAS RIVER NAVIGATION SYSTEM, AR	MCCLELLAN-KERR ARKANSAS RIVER NAVIGATION SYSTEM	Webbers Falls
OHIO RIVER LOCKS AND DAMS, PA, OH & WV	OHIO RIVER LOCKS AND DAMS H4	Pike Island
MISSISSIPPI RIVER BETWEEN MISSOURI RIVER AND MINNEAPOLIS, IL	MISSISSIPPI RIVER BETWEEN MISSOURI RIVER AND MINNEAPOLIS	Melvin Price
MCCLELLAN-KERR ARKANSAS RIVER NAVIGATION SYSTEM, AR	MCCLELLAN-KERR ARKANSAS RIVER NAVIGATION SYSTEM	Lock Num. 2 & Mills Dam
MCCLELLAN-KERR ARKANSAS RIVER NAVIGATION SYSTEM, OK	MCCLELLAN-KERR ARKANSAS RIVER NAVIGATION SYSTEM	Robert S. Kerr
OHIO RIVER LOCKS AND DAMS, WV, KY & OH	OHIO RIVER LOCKS AND DAMS HUNTINGTON DISTRICT	Meldahl
ILLINOIS WATERWAY, IL & IN	DRESDEN ISLAND LOCK - ILLINOIS WATERWAY IL AND IN (NDC)	Dresden Island
MONONGAHELA RIVER, PA	MONONGAHELA RIVER, PA	Braddock
OHIO RIVER LOCKS AND DAMS, PA, OH & WV	OHIO RIVER LOCKS AND DAMS H4	New Cumberland
OHIO RIVER LOCKS AND DAMS, WV, KY & OH	RACINE LOCK - OHIO RIVER LOCKS AND DAMS HUNTINGTON	Racine
OHIO RIVER LOCKS AND DAMS, WV, KY & OH	BELLEVILLE LOCK - OHIO RIVER LOCKS AND DAMS HUNTINGTON	Belleville
OHIO RIVER LOCKS AND DAMS, WV, KY & OH	WILLOW ISLAND LOCK - OHIO RIVER LOCKS AND DAMS HUNTINGTON	Willow Island
KANAWHA RIVER LOCKS AND DAMS, WV	LONDON LOCK - KANAWHA RIVER LOCKS AND DAMS	London
KANAWHA RIVER LOCKS AND DAMS, WV	MARMET LOCK - KANAWHA RIVER LOCKS AND DAMS	Marmet
KANAWHA RIVER LOCKS AND DAMS, WV	WINFIELD LOCK - KANAWHA RIVER LOCKS AND DAMS	Winfield
OHIO RIVER LOCKS AND DAMS, PA, OH & WV	OHIO RIVER LOCKS AND DAMS H4	Hannibal
ILLINOIS WATERWAY, IL & IN	BRANDON ROAD LOCK - ILLINOIS WATERWAY IL AND IN (NDC)	Brandon Road
MISSISSIPPI RIVER (Add RIVER REACH)	MISSISSIPPI RIVER (Add RIVER REACH)	Lock No. 18



CAPITAL INVESTMENT OPPORTUNITIES





CLOSING THOUGHTS

- USACE Funding Continues to be Constrained and Addressing the Nation's Infrastructure Investment Gap must be a Shared Federal, State and Local Responsibility.
- The Corps Doesn't Deliver Anything by Itself... Critical that We Not Lose Focus on Our Partners, Stakeholders, and Our Commitments
- Navigation Investment is Essential for the Nation's Global Trade and International Competitiveness
- America's Marine Transportation System infrastructure Must be a National Priority in Order to Secure Adequate Levels of Investment
- Navigation Investment is Key to National Economy, Jobs, and Exports!



THANK YOU

